

Union Tank Car Company

5-319A079

39 South La Salle Street Chicago, Illinois 60603 312/372-9500

NOV 15 1985 -3 25 PM

November 7, 1985

Secretary INTERSTATE COMMERCE COMMISSION Interstate Commerce Commission 12th and Constitutional Avenue Washington, D.C. 20423

NOV 1 6 1901

Re:

Statement of New Numbers Union Tank Car Company Woohington, D. C.

Fee a

Equipment Trust (Series 16)

Gentlemen:

This refers to the Equipment Trust Agreement dated as of June 1, 1979, between this Company and The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Successor Trustee (the "Agreement"), which was recorded with your office on June 12, 1979, and assigned recordation number 10497.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five executed copies of the Statement. Please return two of these copies with the recordation date indicated thereon to A. B. Hillman at the address indicated above.

[S E A L]

Executive Vice President

Very truly yours,

ATTEST:

A. B. Hillman

Secretary

STATE OF ILLINOIS)
COUNTY OF COOK)

On this 7th day of November, 1985, before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the Corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foreging Statement was the free act and deed of said corporation.

Notary Public

MY COMMISSION EXPIRES

[SEAL]

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

Ouantity	A.A.R. Mechanical Description Code	Capacity in Cu. Ft.	Road Numbers	
			Old Numbers	New Numbers
23	LO	4750 Cu.Ft.	UTLX43300-43322	UTCX43300-43322